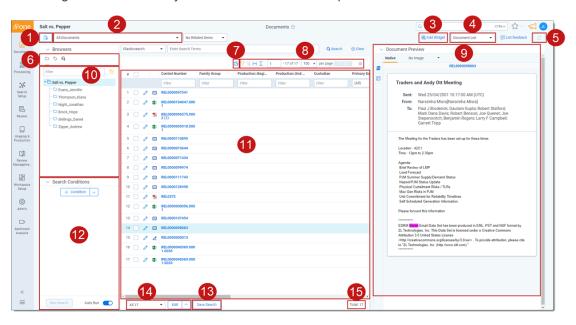
## 

### Case workspace quick reference guide

Use this guide to familiarize yourself with the case workspace.



| Case workspace areas |                         |   |  |
|----------------------|-------------------------|---|--|
| 1                    | New document            | Add new documents to Relativity using Simple File Upload.                   |  |
| 2                    | View bar                | Determines which documents and fields are displayed in the document list.   |  |
| 3                    | Add Widget button       | Add a new Pivot or Cluster widget to the dashboard.                         |  |
| 4                    | Dashboard functions     | Where you can save your current dashboard.                                  |  |
| 5                    | Export Dashboard button | Click to export this dashboard's charts to Excel for further customization. |  |

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| Case workspace areas |                        |  |  |
|----------------------|------------------------|--|--|
| 6                    | Document browser menu  | Determines whether the browser displays folders, tags, or saved searches.            |  |
| 7                    | Sampling button        | Use sampling to create a randomized sample of the documents.                         |  |
| 8                    | Document list controls | Determines how your documents are displayed and allows you to navigate through them. |  |
| 9                    | Document Preview       | View documents in the document list before launching the Viewer.                     |  |
| 10                   | Browser                | Browse through documents using folders, saved searches, or the field tree.           |  |
| 11                   | Document list          | The central location for viewing and acting on your documents.                       |  |
| 12                   | Search panel           | Create and set search and filter conditions for your documents.                      |  |
| 13                   | Mass operations bar    | Options to take mass action on some or all documents in the document list.           |  |
| 14                   | Save search button     | Click to save the current search conditions on your list as a new saved search.      |  |
| 15                   | Total items            | Displays the total number of documents in the set.                                   |  |

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